

# Edgewater Capital Acquires Far Chemical

March 31, 2014

**Cleveland, Ohio.** Edgewater Capital Partners (“ECP”) is pleased to announce that it has completed the acquisition of Far Chemical, Inc. (“Far Chemical”, “Far Research” or the “Company”) from Proxis Developpement, SAS of France. Far Chemical is a leading manufacturer of fine and specialty chemical products sold to a variety of industries and applications, including pharmaceutical reagents and intermediates, organic catalysts for advanced polymers, and structural composites utilized in aerospace applications. A diverse and versatile set of production assets enables the Company to partner with many of its customers in the custom scale-up a client's process or development of a route to the desired compound/application. With nearly 15 years of focused investment in the performance materials industry, ECP is excited to partner with the existing management team, continued to be led by its President, Al Nuttall, in taking Far Chemical to its next level of success.

## About Edgewater Capital:

Edgewater Capital Partners, based in Cleveland, Ohio, is a size and sector focused private equity firm. For nearly 15 years, ECP has dedicated its investing efforts to lower, middle-market, performance materials companies – specialty chemicals, pharmaceutical ingredients, and engineered substances. Through deep partnerships with superb management teams and knowledge developed through years of successful, industry-focused principal investing, Edgewater has the know-how to cultivate, support, and enhance the growth of its portfolio companies.

More Information: [www.edgewatercapital.com](http://www.edgewatercapital.com)

## Summary Information:

Company: Far Chemical, Inc.  
Industry: Specialty Chemicals  
Location: Palm Bay, Florida  
Acquisition Type: Buyout

## Buyer's Parties:

### Equity Investors:

Edgewater Capital Partners II, LP  
Edgewater Capital Partners III, LP  
Fidus Mezzanine Capital II

### Debt Providers:

Fidus Mezzanine Capital II  
Fidus Investment Corporation

## Seller's Parties:

### Seller:

Proxis Developpement, SAS of France

### Seller's Advisors:

Lorelli & Co.  
Ascendant Growth Partners