

## REGULATORY INFORMATION

VISITORS TO THE EDGEWATER CAPITAL PARTNERS WEBSITE ARE REQUESTED TO READ THE FOLLOWING:

Edgewater Capital Partners ("Edgewater") is registered as an exempt reporting adviser with the United States Securities and Exchange Commission ("SEC") under the Investment Advisers Act of 1940, as amended. Registration of an investment adviser with the SEC does not imply a certain level of skill or training.

All information contained on this website is for informational purposes only. Nothing on this website is to be construed as a solicitation to offer investment advice or services. Information about investing in Edgewater funds is only available in the form of private placement memoranda and other offering documents. These documents contain information to help investors evaluate Edgewater funds' investment objectives, risks, fees and expenses, among other factors, before considering an investment. Further information about Edgewater is also available in the Firm's Form ADV Part 2, filed with the SEC and available at <a href="https://www.adviserinfo.sec.gov">https://www.adviserinfo.sec.gov</a>.

Past performance is not necessarily indicative, nor a guarantee of future results and no representation is made that Edgewater's funds will achieve their investment objectives or that the strategies will be successful. Investors may lose part of all of their investment capital.

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Details on selected relevant portfolio investments have been included for illustrative purposes only and have been selected in order to provide examples of the types of investments made by Edgewater and do not purport to be a complete list of investments. A complete list of current and prior Edgewater investments is available on the "Portfolio" page of this website.

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